

TEAMS Conversion to Infinite Campus

Effective July 1st, 2023 – the TEAMS system will be transitioning to AIM. Districts will need to enter the data formerly recorded in the TEAMS System into Infinite Campus (Calendar, TOE, Personnel Records, Teacher-Class, CTE, etc.). Policy and program information will be entered in a new application.

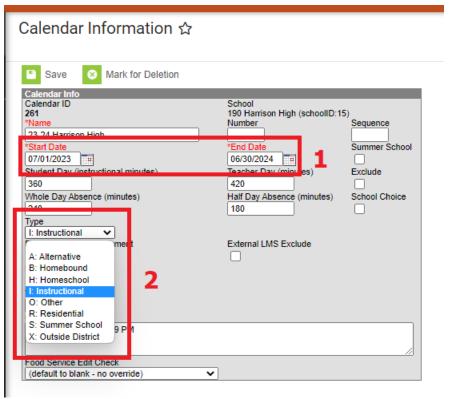
Due dates will possibly change (e.g. TOE in December, Teacher-Class $2x/year - 1^{st}$ and 2^{nd} Semester)

This document will provide as much information and direction as possible at this point in time for fields required by the reporting changes. Please note this is applicable to all Infinite Campus sites regardless of Edition (State vs. District).

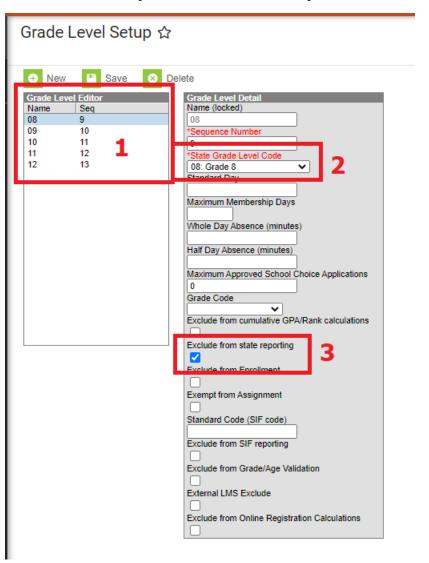
ALL instructions are written to accommodate the New Look of Infinite Campus. Save changes and modifications frequently to prevent losing changes.

Calendar (Information, Grades, Terms, Days) – The information below should be reviewed for each school calendar and school.

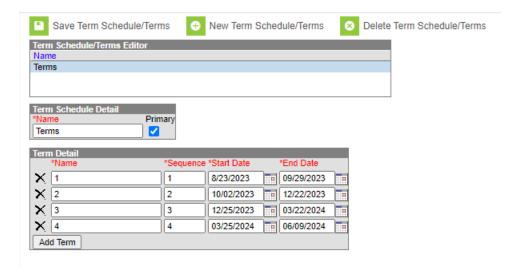
- A. Select the appropriate calendar for modification. Navigate to **Scheduling & Courses > Calendar Setup > Calendar Information**.
 - Adjust the calendar start and end date fields to reflect the fiscal year (July 1, 20XX to June 30, 20XX).
 - Calendar Type defaults to Instructional – if this is not accurate, another calendar must be created for Alternative and Offsite programs.



- B. Navigate to Scheduling & Courses > Calendar Setup > Grade Level Setup.
- 1. The grade levels should match grades authorized by the state of Montana; AND served the calendar (e.g. school services grades K-6, but calendar serves grades 5-6).
- 2. Map grades to the state code (e.g., EK/K1 maps to KF, 8th grade maps to 08: Grade 8)
- 3. If grades are served that do not match authorized grade, mark exclude from state reporting (e.g., 8th grade taking HS Algebra).



C. Navigate to **Scheduling & Courses > Calendar Setup > Term Setup**. Review to ensure term dates reflect the actual student start and end dates of school, divided by the appropriate grading periods.



- D. Navigate to **Scheduling & Courses > Calendar Setup > Period Schedule**. Review the following examples and replicate appropriately.
 - If using an "all day" period schedule (attendance 1x/day), enter all non-instructional time (unstructured recess, lunch) into "lunch time".



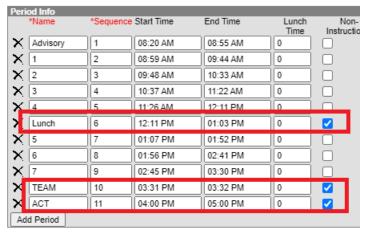
- If using an AM/PM period schedule (attendance 2x/day), enter all non-instructional time (unstructured recess, lunch) into either the lunch time field or a separate line item like Courses below:¹



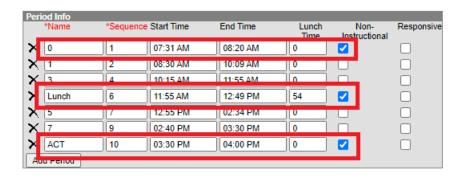
- If using taking attendance by period, enter all non-instructional time (unstructured recess, lunch) into either the lunch time field or a separate line item like TEAM/ACT below:

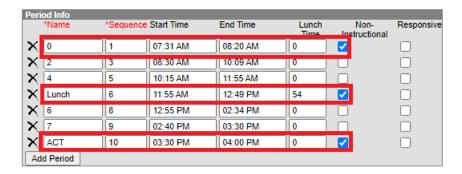
SCHOOL SERVICES OF ONTANA

¹ If District uses half day Kindergarten, this model would be best and then have the section placement only apply to the AM or PM portion.



 If using taking attendance in an A/B structure, enter all non-instructional time (unstructured recess, lunch) into either the lunch time field or a separate line item like ACT below:



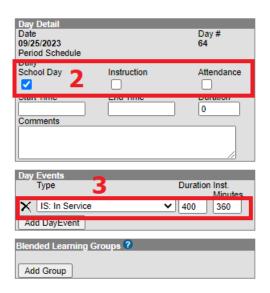


E. Navigate to **Scheduling & Courses > Calendar Setup > Days**. All days including rotations, early release, etc. need to be included in Calendar Setup > Days. PIR Days need to be included in each calendar with the appropriate duration. To enter a PIR/In-Service Day, follow the steps below:

1. Select the date when the PIR/In-Service Date is happening by clicking on the blue number associated with the date:

<		S	>>			
Sun	Mon	Tue	Wed	Thu	Fri	Sat
		01	02			
03	04	05	06	07	08	09
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
▼ Event on this Day						

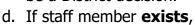
- 2. Uncheck the boxes for Instruction and Attendance. Leave the School Day checkbox marked.
- 3. Use the drop down in Day Events to denote the type of day and enter in the duration of the day along with actual instructional minutes (e.g. deduct the lunch hour from duration to calculate Instructional minutes).²

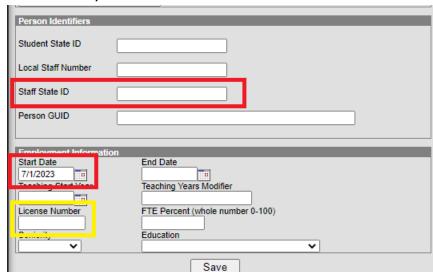


² PTC "minutes" or meetings can be entered here for documentation purposes.

District Employment (Staff Locator, District Assignments, Credentialing) – All staff members with a TEAMS TOE record will need to have a record entered into Infinite Campus. This includes Superintendent, Teaching Staff, SPED, Paras, Custodial, etc. Anyone who directly receives pay from the District should be entered.

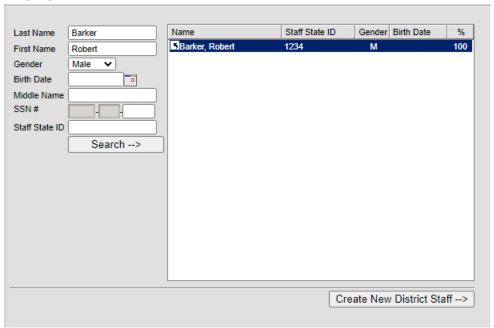
- A. Like Student Locator, going forward all staff need to be entered starting with **Census > Staff** > **Staff Locator Wizard**. Staff members can either be identified with Last Name, First Name, and Gender OR by Staff State ID. Enter the staff member's legal name to achieve best results.
 - a. If the staff member **does not exist** or the correct data is not showing in the white search area, click on the gray Create New District Staff.
 - b. The fields in red boxes below are mandatory to be filled in. The SEID number should be
 - entered into the Staff State ID Field and the Staff Member's start Date should be entered into the Employment Information Start Date Field. This field can be back dated when appropriate.
 - c. The yellow box field can have the teaching license number entered; however, it's not required and would be a District decision.





hover over the staff member name to see which district the staff member is associated with. The information along with the Staff State ID should eliminate duplication within both the District's SIS and the State's database – the same steps if the staff member has been selected would be replicated for entering in the Staff State ID and

Employment Start Date as stated above.



B. Navigate to Census > People > Demographics. Enter in the staff members SEID into the Staff State ID field located in Person Identifiers. If unknown, use the Guest Login to search staff member at: https://apps3.opi.mt.gov/SSO/Login/Login.aspx



C. After the staff member has been entered or reviewed, navigate to Census > Staff > District

Assignments − ALL Staff Members will need to be reviewed for accuracy. There are new

fields added in to denote the different areas of employment.

Staff need to be reported by Legal Entity. Please read the following carefully.

District Assignments ☆

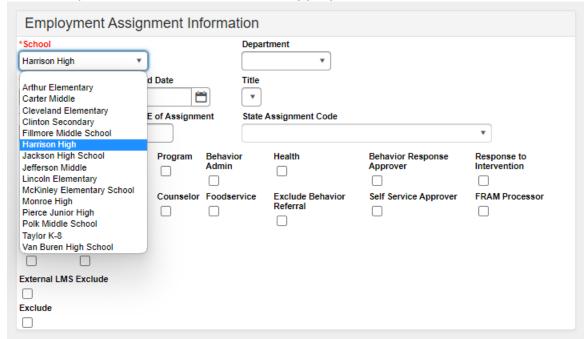
Barker, Robert

1. If the staff member is new to the District and does not have an existing District assignment, click on the blue new:

New

Documents

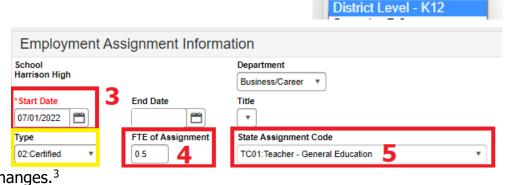
2. In the drop down for School, select the appropriate school.



NEW: If the staff member is a District staff member, they must be aligned to the appropriate Legal Entity: District Level — EL, HS, or K12 Assignment. There is a NEW field available for all Districts to utilize for these staff members that are not specific to one particular school. Example staff members that might be in this category: custodial, nursing, counselors, food service, etc.

- option is available to assign a staff member to more than one school using the District EL 'School" instead of splitting the FTE between various schools.
- If the District has only 1 High School, the District will not have the District Level HS option.
- If the District is K-12, the District will ONLY have District Level K-12 as an option.
- 3. A start date needs to be entered for each District
 Assignment (can be historical does not have to be a new record for each year unless information changes.³

 Emplo
 School
 Harrison Hi
 07/01/2022
 Type
 02:Certified



*School

³ If the District utilizes Campus Food Service, District Assignments by FTE may be created to run certain POS reports to accurately reflect staff by school. Additionally, terminals may need to be updated to reflect the updates noted in Step 2.

- 4. Enter appropriate FTE for staff members if required by State Assignment Code— can be split between assignments. Type (denoted in yellow box) is not required at this time, but can be used for internal District purposes.
- 5. Use the drop down to enter the appropriate State Assignment Code or start typing into the drop-down box to narrow choices.
- 6. Based on the Staff member's role, select the most appropriate checkboxes. If the employee is to be assigned to the classroom, must select the Teacher checkbox. See further descriptions below image:

Teacher	Special Ed	Program	Behavior Admin	Health	Behavior Response Approver	Response to Intervention
Advisor	Supervisor	Counselor	Foodservice	Exclude Behavior Referral	Self Service Approver	FRAM Processor
Activity Staff	Activity Preapproval					

- **Teacher** Selecting the Teacher checkbox makes the staff member's name available in the Teacher dropdown lists on the Staff History tab within Course > Section.
- **Special Ed** Selecting the Special Education checkbox makes the staff member's name appear in the SPED Staff dropdown list on the student's Team Members tool when adding new team members within the SPED module.
- **Program** There is no logic tied to this checkbox.
- **Behavior Admin** Selecting the Behavior Admin check box makes the staff member's name appear in the Behavior Admin Staff dropdown list on the student's Behavior tool when adding new behavior events and on the Behavior Management Resolution editor. It is also used to display the staff person's name on the Notify list on the Behavior Referral tool.
- **Health** Selecting the Health checkbox allows the staff member's name to appear in the Recorded By dropdown on the student's Medications and Health Office Visits tool when adding/editing medications and health events.
- **Behavior Response Approver** When marked, the staff member can be selected in the Behavior Response Approver dropdown list in the Response editor.
- **Response to Intervention** When marked, the staff member's name appears in the Response to Intervention dropdown list on the student's Team Members tool when adding new team members.
- Advisor Selecting the Advisor checkbox allows the staff member's name to appear in the Advisor dropdown list on the student's Team Members tool when adding team members for PLP purposes.
- **Supervisor** Selecting the Supervisor checkboxindicates the person is considered a supervisor at the school or District and will display a Supervisor dropdown on the District Assignments tool. Once this checkbox is chosen for anyone in the school, the Supervisor dropdown will appear on all staff member's District Assignment tab.
- **Counselor** Selecting the Counselor checkbox places the staff member's name in the Counselor dropdown list on the Fill Counselor Wizard in Scheduling.

- Food Service There is no logic tied to this checkbox. However, staff members can still be marked accordingly, and information can be pulled in Ad hoc Filter Designer if needed.
- **Exclude Behavior Referral** Eliminates that user's name from the Submitted By dropdown list on the Incident Detail editor.
- **Self Service Approver** The Self Service Approver checkbox indicates that staff member has the ability to approve or deny requests entered by co-workers using the My Data feature in Census and should receive notifications of those requests in their Process Inbox.
 - The staff member with this checkbox requires additional tool rights to the Request Processor feature. This selection only turns on/off the notification of requests through the Process Inbox.
- **FRAM Processor** Indicates the staff member is a designated FRAM Procesor and has the abiity, depending on assigned tool rights, to process Meal Benefits Applications via the Household Applications or Online Applications tool.
 - FRAM Processors must be given tool rights to Household Applications and Online Applications tools in order to properly process free/reduced applications. Any staff member designated as a FRAM Processor will receive a Process Inbox Message indicating an Online Meal Benefits Application has been submitted.
- **Activity Staff** When this checkbox is marked, the staff member may be assigned as the primary or secondary owner responsible for an activity in the Activity Registration tool.
- Activity Preapproval When this checkbox is marked, the staff member may be assigned
 as the School Approver, District Approver, or International Approver for an activity
 preapproval request.
- ***Please note if your District uses Campus Messenger*** Messenger defines staff as anyone with a District Employment record. Create an ad hoc report to narrow down the list if only seeking a specific group of recipients.
- D. If a staff member is a licensed health care provider, licensed therapist, SPED, or a secondary teacher in these subject areas: Math, Science, or Computer Science/Technology, navigate to Census > Staff > Credentials.
 - For healthcare staff with licenses, navigate to Census > Staff >
 Credentials > Select New Credential and choose LC:
 Licensure/Certification.

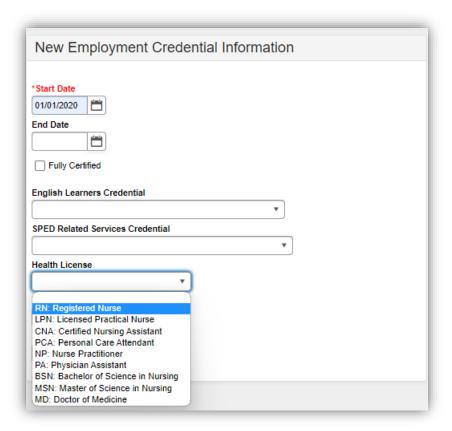


Cl: Crisis Intervention

ED: Education HQ: Highly Qualified

OT: Other

a. Enter in the licensure start date and from the Health License drop down, select the appropriate option.

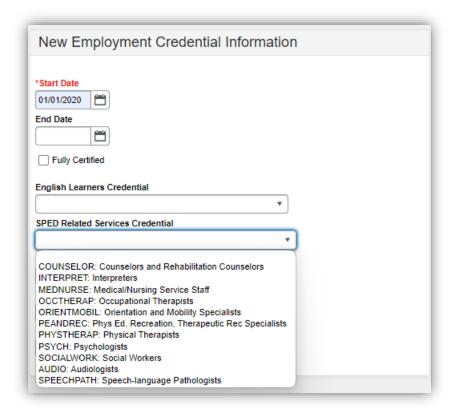


b. Enter the License Number into the License Number field and save.

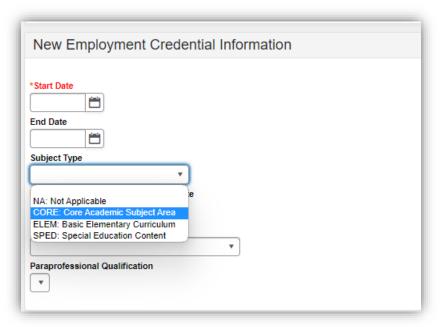


2. For staff who have SPED certifications, select the same type of credentialling as Health Staff by navigating to Census > Staff > Credentials > Select New Credential and choose LC: Licensure/Certification.

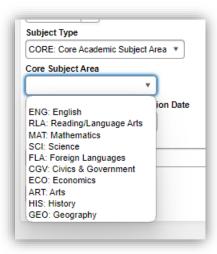
- Enter the appropriate
 Start Date and select
 the type of
 credentialling from the
 SPED Related Services
 Credential Drop Down:
- b. Enter the License Number into the License Number field and save.



- 3. For staff who teach in these subject areas: Math, Science, or Computer Science/Technology, select the HQ: Highly Qualified option within the Credential Type dropdown.
 - a. Enter the appropriate start date and select CORE: Core Academic Subject Area for Math and Science teachers. Select NA: Not Applicable for Computer Science/Technology teachers.



- b. If the teacher teaches Computer Science/Technology, click save and repeat process on other highly qualified staff members.
- c. If the teacher teaches Math or Science, choose the Core Subject Area from within the dropdown shown below and save.



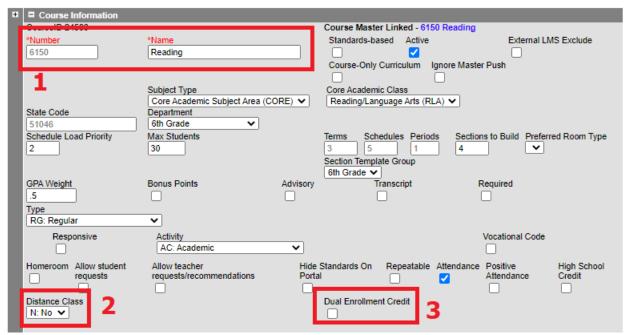
Courses – Each school needs to review ALL courses to ensure accuracy for the fields highlighted below. Once completed, this will roll each year when calendars are rolled and should not have to change unless there are course changes within the school.

Resource for ALL SCED Codes – ANY course with a different teacher than the homeroom teacher MUST have an NCES/SCED code.

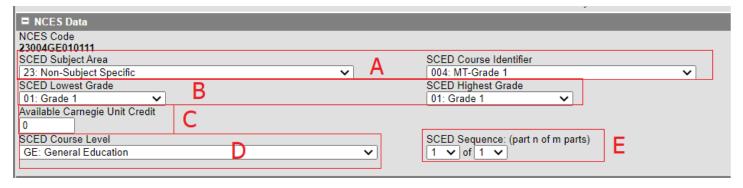
 $\frac{https://opi.mt.gov/Portals/182/Page\%20Files/School\%20Accreditation/Standards\%20of\%20Accreditation/Appendix\%20Files/B/Course\%20Codes\%202022-2023.pdf?ver=2022-09-07-154450-633$

For ALL K-12 Courses:

A. Navigate to Scheduling & Courses > Course Information > Search.



- 1. Course number and name fields are required; however, there are no formatting requirements.
- 2. Districts offering distance classes defined as classes offered remotely (not offsite) use drop down to denote if Yes.
- 3. Dual Enrollment Credit courses where students earn both High School and College credit must check this box.
- B. For Elementary Courses: All homeroom or attendance taking courses need to have SCED information input. Those courses where there is a teacher change will also need to have SCED information entered. Please see examples below.



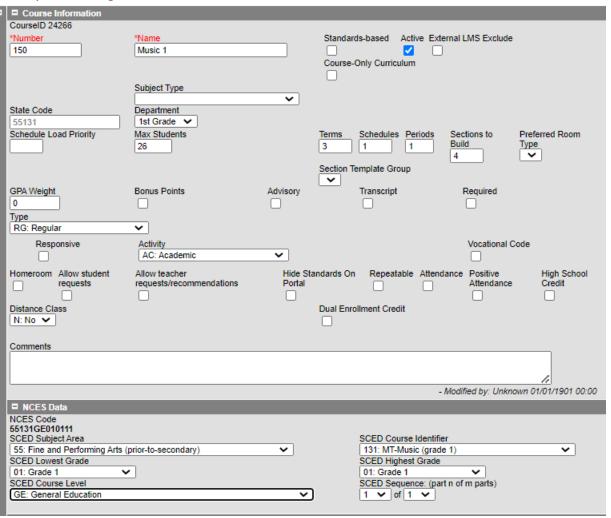
- A. Select the appropriate SCED Subject Area first then the appropriate SCED Course Identifier.
 - i. SCED Subject Area first 2 digits of the NCES Course Identifier
 - 1. ALL Homeroom or Attendance taking courses should start with 23: Non-Subject Specific
 - 2. Subject areas where the teacher is NOT different from the homeroom do NOT need a SCED code.
 - 3. Subject areas where there is a formal teacher change (e.g. Music, P.E., etc.)⁴ should be denoted with a SCED Subject area over 50 and includes the verbiage (prior-to-secondary)
 - ii. SCED Course Identifier last 3 digits of the NCES Course Identifier (Must be a code prefaced by MT)
 - 1. If the course contains multiple grade levels (e.g. Homeroom for K-6), use code 012: MT-Prior-to-Secondary
- B. SCED Lowest and Highest levels for Elementary are set to reflect the lowest grade the course is designed for to the highest grade the course is designed for.
- C. Available Carnegie Unit Credit should be set to match the credit received for the course.
 - i. If the course does not receive credit (as is common with Elementary courses), the Carnegie Unit Credit would be 0.
- D. SCED Course level should be set to reflect the courses intended audience. Most courses will be denoted as GE: General Education; however, SE: Special Education and HO: Honors are available.
- E. SCED Sequence should be set to 1 of 1; unless class is progressive.
- F. Once these fields have been set, notice the NCES Code updates.
- G. Repeat process accordingly.

⁴ Library does not need to be coded as a unique course; however, administrative rules require specific staffing ratios. See Rule:10.55.709 – <u>Library Media Services K-12</u>

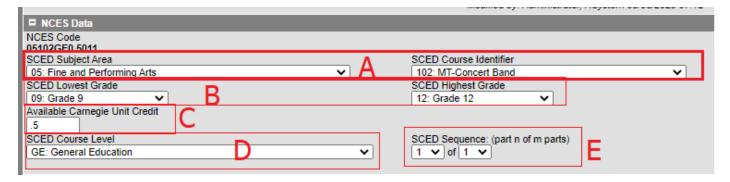
H. Example of Non-SCED reporting course:

+	□ Course Information							
	CourseID 24258							
	*Number 110	*Name Reading 1		Standards-	based Activ	e External L	.MS Exclude	
	110	Reading 1		Course On	ly Curriculum			
					ny Cumculum			
		Subject Type						
		Basic Elementary Curriculum (ELI	EM) 🗸					
	State Code	Department 1st Grade						
	Schedule Load Priority	Max Students		Terms S	chedules Per	iods Sect	tions to	Preferred Room
	Constant Figure	26		3 1		Buik		Туре
						4		~
				Section Tem	plate Group			
	GPA Weight	Bonus Points	Advisory		ranscript	F	Required	
	0			(
	Туре							
	RG: Regular	~						
	Responsive	Activity AC: Academic	~				Vocational C	ode
	Homeroom Allow student requests	Allow teacher requests/recommendations	Hide Sta Portal	ndards On	Repeatable	Attendance	Positive Attendance	High School Credit
	Distance Class			Dual Enrolln	nent Credit			
	N: No 🗸							
	Comments							
						14-30	- 11 - 11-1	//
	- uoro p					- Moditi	ea by: Unkno	wn 01/01/1901 00:00
	■ NCES Data NCES Code							
	none							
	SCED Subject Area		~			SCED Cour	se Identifier	
SCED Course Level SCED Sequence					ience: (part n	of m parts)		
			~			1 v of		
	E Description							

I. Example of change in Teacher course:



- C. For Middle School or JHS: Depending on District/School size, either the Elementary Instructions or the HS Instructions for SCED reporting can be taken.
 - If students change teachers each period, follow the HS instructions.
 - If the students stay with the same teacher, follow the Elementary instructions.
- D. For High School (Grades 9-12): All High School Courses MUST be marked with SCED information.

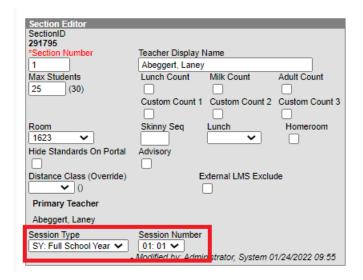


- A. Select the appropriate SCED Subject Area first then the appropriate SCED Course Identifier.
 - a. SCED Subject Area first 2 digits of the NCES Course Identifier

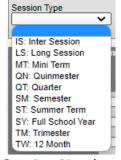
- SCED Course Identifier last 3 digits of the NCES Course Identifier (Must be a code prefaced by MT)
- B. SCED Lowest and Highest levels for high school are set to reflect the lowest grade the course is designed for to the highest grade the course is designed for.
- C. Available Carnegie Unit Credit should be set to match the credit received for the course.
 - a. If the course receives a 0.5 credit each term, the Carnegie Unit Credit would be 0.5.
 - b. If the course receives a 1.0 credit each term, the Carnegie Unit Credit would be set to 1.0.
- D. SCED Course level should be set to reflect the courses intended audience. Most courses will be denoted as GE: General Education; however, SE: Special Education and HO: Honors are available.
- E. SCED Sequence should be set to 1 of 1; unless class is progressive.
- F. Once these fields have been set, notice the NCES Code updates.
- G. Repeat process for each course.

Sections (Session Type, Session Number, Staff History) — Each school needs to review ALL sections to ensure accuracy for the fields highlighted below. Once completed, this will roll each year when calendars are rolled and should not have to change unless there are section placement changes within the school.

- Navigate to Scheduling & Courses > Search
 Courses > Locate Course and select
 Section Information.
- 2. For ALL schools/all grades/all sections, each section needs to denote Session Type and Session Number:



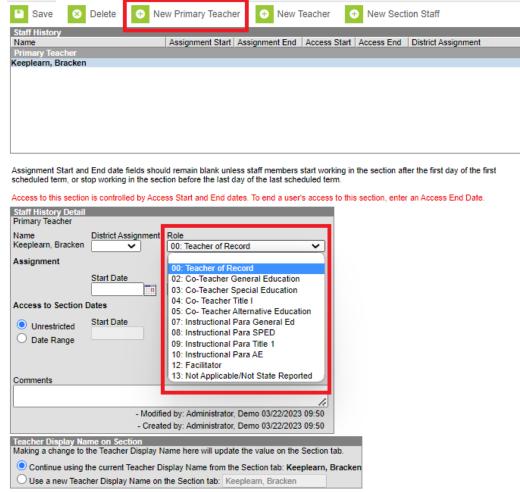
A. Session Types: This field denotes the length of the course. The most commonly used types are FY (Full Year), Semester (SM), Quarter (QT), and Trimester (TM).



- B. Session Numbers: This field determines when the course takes place and is dependent on the Session Type chosen.
- C. Examples:
 - i. Semester 2 Course Session Type: SM, Session Number: 02
 - ii. Quarter 3 Course Session Type: QT, Session Number: 03
 - iii. Trimester 1 Course Session Type: TM, Session Number: 01



- iv. Full Year Course Session Type: FY, Session Number: 01
- 3. Staff History Based on whether the section belongs to a state reported course (one with a SCED code) determines what the role of the Staff Member is to the Course.



- A. Click New Primary Teacher
 - B. Select Teacher from List.
 - C. Determine Role based on if the course is state reported (SCED code):
 - i. Teacher of Record all courses that are state reported
 - ii. Not Applicable/Not State Reported courses not state reported (e.g. Elementary reading, math, etc.)
 - D. Do not enter State Date or End Dates unless there is a staff change.

Additional Resources:

- TEAMS: https://opi.mt.gov/Leadership/Assessment-Accountability/School-Accreditation/TEAMS#9749310915-opi-teams-resources
- NCES/SCED Code Library:
 https://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards%20of%20Accreditation/Appendix%20Files/B/Course%20Codes%202022-2023.pdf?ver=2022-09-07-154450-633
- License/Certification Lookup: <u>https://ebizws.mt.gov/PUBLICPORTAL/searchform?mylist=licenses</u>
- AIM Help Desk: 406.444.3800 or 877.424.6681
 https://opiservicedesk.opi.mt.gov/help/servicedesk/customer/portal/7/user/login?nosaml&destination=portal/7
- School Services of MT: support@mt-schools.org
- Campus Community: https://community.infinitecampus.com